

2024 Clean Energy Symposium | Agenda

Bank of America Tower, New York, NY – December 5

Virtual in Eastern time – December 6

Thursday, December 5 – IN PERSON

As of 12.03.24 subject to change

7:30 a.m.	Registration & Breakfast: Bank of America Tower
	Introduction & Welcome Remarks Dimple Gosai, <i>CFA, Head of US Clean Energy & Sustainability Research, BofA Securities</i>
7:55 a.m. – 8:40 a.m.	Navigating the Policy Maze: Clean Energy Investment in an Uncertain Landscape BofA Securities – Ross Fowler, <i>Head of North America Power & Regulated Utilities Equity Research</i> Deloitte Advisory - Brian Boufarah, <i>Partner</i> Twenty First Century Utilities - Larry Kellerman, <i>co-founder and Managing Partner</i> Moderator: Dimple Gosai, <i>CFA, Head of US Clean Energy & Sustainability Research, BofA Securities</i>
8:45 a.m. – 9:25 a.m.	What is Next for US Wind Expansion on Land and Sea? Power Advisory LLC - John Dalton, <i>President</i> TPI Composites Inc. - Ryan Miller, <i>Chief Financial Officer</i> Moderator: Christopher Souther, <i>Global Research Clean Energy analyst, BofA Securities</i>
9:30 a.m. – 10:10 a.m.	Solar Panels: Made in America: Is Domestic Solar Manufacturing a Reality or a Pipe Dream? Anza - Mike Hall, <i>Chief Executive Officer</i> REC Americas - Cary Hayes, <i>President</i> TOYO Co. - Simon Shi, <i>President</i> Moderator: Dimple Gosai, <i>CFA, Head of US Clean Energy & Sustainability Research, BofA Securities</i>
10:15 a.m. – 10:55 a.m.	Next Frontier in Energy Tech Electric Hydrogen - Derek Warnick, <i>Chief Financial Officer and Co-Founder</i> Fervo Energy – David Ulrey, <i>Chief Financial Officer</i> Mainspring Energy - Jan Porvaznik, <i>Director, Business Development-Grid Scale Applications</i> Moderator: Cecilio Velasco, <i>Managing Director, KKR</i>
11:00 a.m. – 11:40 a.m.	Democratizing Solar: Tapping into the Untapped US Residential Market EMPower Solar, Inc. - David Schieren, <i>Chief Executive Officer</i> PosiGen Solar – Thomas Neyhart, <i>Founder & Executive Chairman</i> SUNation Energy, Inc. (formerly Pineapple Energy) - Scott Maskin, <i>Interim CEO</i> Moderator: Christopher Souther, <i>Global Research Clean Energy analyst, BofA Securities</i>
11:45 a.m. – 12:25 p.m.	European vs. U.S. Regional Dynamics Enphase Energy Inc - Zach Freedman, <i>Head Investor Relations</i> Ohm Analytics - Christopher Collins, <i>Founder</i> Tigo Energy Inc. - Zvi Alon, <i>Chief Executive Officer</i> & Bill Roeschlein, <i>Chief Financial Officer</i> Moderator: Dimple Gosai, <i>CFA, Head of US Clean Energy & Sustainability Research, BofA Securities</i>
12:30 p.m. – 1:10 p.m.	Lunch Break
1:15 p.m. – 1:55 p.m.	Rewriting the Nuclear Playbook Cameco - Grant Isaac, <i>Executive Vice President & CFO</i> Centrus Energy - Amir Vexler, <i>Chief Executive Officer</i> NuScale Power - Ramsey Hamady, <i>Chief Financial Officer</i> Oklo - Jake DeWitte, <i>Chief Executive Officer</i> Moderator: Dr. Patrick White, <i>Research Director, Nuclear Innovation Alliance</i>

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2:00 p.m. – 2:40 p.m.

How Datacenters are Driving the Renewable Energy Transition

Energy and Environmental Economics, Inc. - Kush Patel, *Senior Partner*

EY - Parthenon - Tom Flaherty, *Senior Advisor*

Moderator: Andrew Webber, *Founder & CEO, Digital Power Optimization*

2:45 p.m. – 3:25 p.m.

Integrating Renewables at Scale: Storage and Solar Solutions

Doral Renewables - Evan Speece, *Chief Financial Officer*

esVolta - Randolph Mann, *Chief Executive Officer & Founder*

Moderator: Julian Triscott, *Head of US Energy & Utilities Specialty Sales, BofA Securities*

3:30 p.m. – 4:10 p.m.

Custom Renewable Solutions for the C&I Sector

Altus Power - Gregg Felton, *Chief Executive Officer*

Centennial - David John Frenkil, *Founder and Managing Partner*

Emeren Group - Ke Chen, *Chief Financial Officer*

Moderator: James Preedy, *Vice President Energy Management, REV Renewables*

4:10 p.m.

Day 1 content concludes

Friday, December 6 - VIRTUAL

Introduction

Dimple Gosai, *CFA, Head of US Clean Energy & Sustainability Research, BofA Securities*

8:00 a.m. – 8:40 a.m. ET

Tax Credits: How New Policies are Reshaping Clean Energy's Financial Backbone

CohnReznick LLP – Joel Cohn, *Partner*

Pioneer Public Affairs - Joe Britton, *President*

Recurrent Energy - Robert Moore, *Managing Director*

Moderator: Dimple Gosai, *CFA, Head of US Clean Energy & Sustainability Research, BofA Securities*

8:50 a.m. – 9:30 a.m. ET

Beyond Blackouts: Reinventing the Grid for Renewables

Charles River Associates - Jeff Plewes, *Principal*

EDF Renewables - Rodica Donaldson, *Vice President, Transmission Analytics*

PJM Interconnection – Asim Haque, *Senior Vice President, Governmental and Member Services*

Moderator: Ken Foladare, *Director- RTO and Regulatory Affairs, TANGIBL*

9:40 a.m. – 10:20 a.m. ET

Building the future grid: Innovations in BESS

Spearmint Energy - Andrew Waranch, *Founder, President & CEO*

Moderator: Dimple Gosai, *CFA, Head of US Clean Energy & Sustainability Research, BofA Securities*

10:25 a.m. – 11:00 a.m. ET

Europe's Renewable Resilience: Navigating Policy and Market Challenges

EDP Renovaveis SA – Rui Teixeira, *Chief Financial Officer*

RWE AG - Thomas Denny, *Head of Investor Relations*

Moderator: Peter Bisztyga, *Managing Director & Alex Roncier, Vice President, BofA Securities*

11:00 a.m. ET

Conference content concludes